**RCAOS Catholic Academies Trusts (CAT) Oversight Group**

**Pro forma**

This form should be completed for the following:

* Single school to join an existing RCAOS Catholic Academy Trust

This form should be submitted to the RCAOS Academisation Project manager 10 working days prior to the meeting. One or two representatives from the proposed CAT should be in attendance to present the proposals.

**GENERAL**

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| --- | --- | --- | --- |
| **Name of Existing Catholic Academy Trust** | |  | |
| **Please list details below of school proposing to join the CAT:** | | | |
| **Education Phase (Primary/ Secondary/ Nursery/ Sixth Form)** | **OFSTED rating** | **Number in each year group (Delete as applicable)** | **PAN for each year** |
|  |  | Year R –  Year 1 –  Year 2 –  Year 3 –  Year 4 –  Year 5 –  Year 6 –  Year 7 –  Year 8 –  Year 9 –  Year 10 –  Year 11 –  Year 12 –  Year 13 - |  |

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| --- |
| **Please provide a brief outline of why the proposed school is joining the CAT. Is it part of the CAT growth plan? Are there existing collaborations in place? How does the school joining the CAT support the communities it serves?** |
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| --- | --- | --- |
| **For the school, please outline key contact details** | | |
| **School Name** | **HT direct email address** | **COG direct email address** |
|  |  |  |

**FINANCE**

**For the school moving in the CAT, please provide the following financial information:**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **20/21 balance b/f** | **21/22 balance** | **22/23 total balance c/f** | **22/23 budget** | **23/24 expected balance c/f** |
|  |  |  |  |  |

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| --- | --- |
| **Has any financial due diligence taken place? Please outline what exercise has taken place to date, and what due diligence is planned to be undertaken before final conversion.** | |
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| **Does the school have any loans/ deficit?** |  |
| **If so – please provide details** | |
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| **Is the school on non-Diocesan land? If so – please outline who owns the land** | |
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